

New Patient Phone Call

Patient Information

Name _____
Date Of Birth _____ Gender ☐ Male ☐ Female ☐ Other
Phone Number _____ Email _____
Address _____

Insurance Details

Insurance Provider _____

Member ID _____ Employer Name _____
Policy Number _____ Group Number _____
Subscriber Name _____ Date of Birth _____

Reason for Visit

☐ New Patient ☐ Specialist Consultation
☐ Cleaning & Checkup ☐ Cosmetic
☐ Tooth Pain- Area _____ ☐ Other: _____

Medica & Dental History

☐ Allergic to Latex ☐ Needs A Full Set of X-rays _____
☐ Date Of Last Dental Visit _____ ☐ Date of Last CBCT Taken _____
☐ X-rays taken last _____ ☐ Is Patient Nervous or Scared? _____

Preferred Appointment

• Preferred Day _____
• Prefferd Time _____

How Did Patient Find us?

G.P. Referral _____
Other _____